



CLEAR LAKE CITY WATER AUTHORITY

900 Bay Area Boulevard • Houston, Texas 77058 • 281/488-1164
• Fax 281/488-3400


November 15, 2018

To: All Persons Interested in the Meeting of the Clear Lake City Water Authority Board of Directors:

Notice of an agenda is hereby given that the Board of the Clear Lake City Water Authority will convene in Special Session open to the public at 900 Bay Area Boulevard within such Authority at 7:00 p.m. on November 20, 2018 for the following purposes:

1. Consider and act upon reviewing bids and award sale of \$16,150,000 Waterworks and Sewer System Combination Unlimited Tax and Revenue Bonds, Series 2018 (the "Bonds");
 - A. Approve and authorize execution of the following in connection with the issuance of the Bonds:
 - B. Order Authorizing Issuance of the Bonds;
 - C. Resolution Approving Official Statement;
 - D. General Certificate;
 - E. Signature Identification and No-Litigation Certificate;
 - F. Tax Exemption Certificate;
 - G. Closing Certificate of President;
 - H. Bond Registrar, Paying Agency and Transfer Agency Agreement;
 - I. Letters addressed to Attorney General of Texas and Sanford Kuhl Hagan Kugle Parker Kahn LLP regarding dating of the Signature Identification and No-Litigation Certificate and the General Certificate and Letter to the Comptroller regarding delivery of the Initial Bonds;
 - J. Rule 15c2-12 Certificate;
 - K. IRS Form 8038-G; and
 - L. Such other documents and certificates necessary to obtain approval of the Bonds by the Attorney General of Texas.

Following the Board's consideration, and action if any, on the above items, the Board will adjourn from Regular Session and reconvene in Closed Session pursuant to §551.071 of the Government Code for the purpose of consulting with its attorney, pursuant to §551.072 of the Government Code to deliberate regarding real property and pursuant to §551.074 of the Government Code to discuss personnel matters.


Jenifer Morrow
General Manager
Clear Lake City Water Authority

(SEAL)



CLEAR LAKE CITY WATER AUTHORITY

Board of Directors'
Special Meeting Minutes
November 20, 2018

Special Meeting The Board of Directors of the Clear Lake City Water Authority ("Authority") convened in Special Session open to the public at the regular meeting place at its office inside the Authority at 7:06 p.m. on November 20, 2018. Roll was called of the members:

Quorum Present Mr. John Branch, President
Mr. Robert T. Savely, Vice-President
Mr. W. Thomas Morrow, Secretary;
Mr. Gordon Johnson, Director;
Mr. John Graf, Director.

All were present except Mr. Branch and Mr. Graf.
Mr. Savely was appointed acting President.

Also present were:

Ms. Julianne Kugle, Bond Counsel, SK Law;
Mr. David Wood, Financial Advisor, R.W. Baird;
Ms. Nikki Andrus, Recording Secretary;
Ms. Mary Ann Schatz, Capital Projects Bookkeeper.

(A visitor roster copy is on file in the official records of the District and identified as Exhibit A.)

1. Review Bids and Award Sale of \$16.150 Waterworks and Sewer System Combination Unlimited Tax and Revenue Bonds Series 2018 and Approve and Authorize Execution of the Listed Items
David Wood with R.W. Baird & Co. gave a summary of the bid results for the sale of \$16.150 Series 2018 Waterworks and Sewer System Combination Unlimited Tax and Revenue Bonds. (A copy of which is on file in the official records of the Authority and identified as Exhibit B). The Board was presented with the following items for review and approval and authorize execution of the following in connection with the issuance of the Bonds;
 - A. Approve and authorize execution of the following in connection with the issuance of the Bonds;
 - B. Order Authorizing Issuance of the Bonds;
 - C. Resolution Approving Official Statement;
 - D. General Certificate;
 - E. Signature Identification and No-Litigation Certificate;
 - F. Tax Exemption Certificate;
 - G. Closing Certificate of President;
 - H. Bond Registrar, Paying Agency and Transfer Agency Agreement;
 - I. Letters addressed to Attorney General of Texas and Sanford Kuhl Hagan Kugle Parker Kahn LLP regarding dating of the Signature Identification and No-Litigation Certificate and the General Certificate and Letter to the Comptroller regarding delivery of the Initial Bonds;
 - J. Rule 15c2-12 Certificate;
 - K. IRS Form 8038-G; and
 - L. Such other documents and certificates necessary to obtain approval of the Bonds by the Attorney General of Texas.

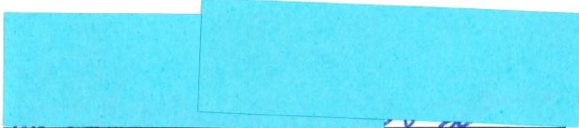
Thereupon, by motion duly made by Director Morrow and seconded by Director Johnson, the Board voted unanimously to accept the bid from Hilltop Securities at 3.719% and approve all documents listed.

2. Meeting Adjourned

Acting President Savely declared the special meeting adjourned at 7:16 p.m.



President, Board of Directors
CLEAR LAKE CITY WATER AUTHORITY



Secretary, Board of Directors
CLEAR LAKE CITY WATER AUTHORITY

(SEAL)



DATE APPROVED: 12-13-18